

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE:

DPH HOLDINGS CORP., *et al.*,

Reorganized Debtors.

SOLUS ALTERNATIVE ASSET
MANAGEMENT LP, ANGELO GORDON
& CO, L.P., LONGHORN CREDIT
FUNDING, LLC, NEXPOINT CREDIT
STRATEGIES FUND, GOV RE, LTD,
ULTRA MASTER LTD, SOLA LTD,
SOLUS OPPORTUNITIES FUND 1 LP,
SOLUS OPPORTUNITIES FUND 2 LP,
SOLUS RECOVER FUND III MASTER
LP, AG SUPER FUND INTERNATIONAL
PARTNERS, L.P., and BOTTICELLI LLC,

Plaintiffs,

vs.

DELPHI AUTOMOTIVE PLC and
DELPHI AUTOMOTIVE LLP,

Defendants, and

DPH HOLDINGS CORP.,

Nominal Defendant.

U.S. DC SDNY
DOCUMENT
ELECTRONICALLY FILED
CASE #:
FILED: 4/16/19

No. 17-cv-00650 (CM)

On appeal from the United States
Bankruptcy Court for the Southern
District of New York:

Case No.: 05-44481 (RDD)
Adversary No. 14-02445 (RDD)

DISMISSAL AGREEMENT PURSUANT TO FED. R. BANKR. P. 8023

WHEREAS, this is an appeal from an adversary proceeding in the United States
Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"); and

WHEREAS, the parties to the adversary proceeding and this appeal entered into
stipulation settling their dispute, and such settlement stipulation was approved by order of the
Bankruptcy Court (Hon. Robert D. Drain, presiding),

WAS ENDOSED

Mark off Calendar and
Close case.

Robert D. Drain
4/16/19

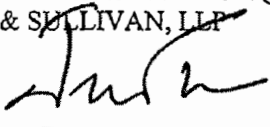
NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows, pursuant to the terms of the settlement stipulation:

1. This appeal is hereby voluntarily dismissed with prejudice.
2. Each party shall bear its own costs.

Dated. New York, New York
September 13, 2018

QUINN EMANUEL URQUHART
& SULLIVAN, LLP

By:

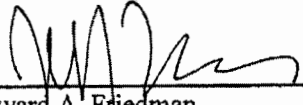


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Opportunities Fund 2 LP, Solus
Recovery Fund III Master LP, Angelo,
Gordon & Co., L.P., AG Super Fund
International Partners, L.P., Botticelli
LLC, Longhorn Credit Funding, LLC,
NexPoint Credit Strategies Fund, and
Gov Re, Ltd. Ltd.*

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